

PRODUCTS: BUY SELL AGREEMENT / SHAREHOLDERS AGREEMENT / PARTNERSHIP AGREEMENT / UNITHOLDERS AGREEMENT / PROPERTY OWNERS DEED / JOINT VENTURE AGREEMENT / INSTALMENT TRUSTS

	GUARANTEED FIXED PRICE	WHEN TO USE	VIEW LEGAL ASSUMPTION OF LIABILITY	PROCESS AND ACCESS TO SPECIALISTS
<i>Concierge</i>	\$4,500	Complex client situations or when a comprehensive and tailored solution is required	Covers: a. documentation produced b. legal sign-off on the specific issues raised with the lawyer c. any additional issues identified by the lawyer	<ul style="list-style-type: none"> • Adviser submits instruction form and a summary of any additional issues for consideration confirming issues for review including summary of client's existing arrangements • Two technology enabled meetings (each up to 60 minutes) with specialist View Legal lawyer • First meeting designed to explore all relevant alternatives collaboratively • Once structuring approach has been agreed, View Legal prepares instruction form for approval • Legal documentation is prepared based on agreed instructions • Second meeting then involves detailed review and all amendments required
<i>Comprehensive</i>	\$1,980	When a review of the broad structuring advice is desired, without considering the exact situation of the client	Covers: a. documentation produced b. legal sign-off on the specific issues raised with the lawyer	<ul style="list-style-type: none"> • Adviser submits instruction form and a summary of any additional issues for consideration confirming issues for review • Up to 60 minute technology enabled meeting with specialist View Legal lawyer • Meeting designed to explore all relevant alternatives collaboratively • Once structuring approach has been agreed, View Legal prepares instruction form for approval • Legal documentation is prepared based on agreed instructions • Any minor variations included
<i>Compliance</i>	\$1,320	Required documentation is known, however a peer review review of the structure by View Legal is desired	Covers: a. documentation produced	<ul style="list-style-type: none"> • Adviser submits completed instruction form • Up to 30 minute technology enabled meeting with specialist View Legal lawyer • Legal documentation is prepared based on those instructions • Any minor variations included

THINGS TO NOTE: • Each price is guaranteed in relation to the service provided. If at any time you believe the value we provide does not reflect the agreed price please contact us immediately so we can agree an adjustment • All prices are GST inclusive • The joint venture agreement is suitable for financial services joint ventures – contact us directly for other arrangements • The instalment trust package is designed for unrelated lending arrangements and includes the instalment trust deed, resolutions, deed of appointment of nominee and formal advice • If related party instalment trust lending is required, or any entity set ups (for example SMSF establishment or trustee company) please contact us directly • Where 2 or more agreements are required for a client and are progressed simultaneously, discount each price by 20% • Instructions must be submitted via our website, or if no web form is currently available, then via an emailed instruction form • Unless printing option is selected, all documentation is provided electronically within 3 business days of provision of complete instructions • For printing, binding and delivery, additional fees apply • This document is current as at 2 March 2020 • We are constantly evolving our offerings based on customer feedback so please contact us if you have any questions