

PACKAGES	GUARANTEED FIXED PRICE		PROCESS AND ACCESS TO SPECIALISTS	VIEW LEGAL ASSUMPTIONS OF LIABILITY FOR ALL PACKAGES	SOLUTIONS PROVIDED
	SINGLE	COUPLE			
<i>Concierge</i>	\$1,350	\$1,900	<ul style="list-style-type: none"> Up to 20 minute technology enabled meeting between adviser, client and specialist View Legal lawyer designed to agree attorney appointments collaboratively with adviser Once attorney appointments have been agreed, legal documentation is prepared based on agreed instructions Up to 20 minute technology enabled meeting between adviser, client and specialist View Legal lawyer designed to explain meaning and effect of the documentation and ensure it reflects client wishes 	<p>Covers:</p> <ul style="list-style-type: none"> a. documentation produced b. sign-off that independent legal advice has been provided to client with respect to their attorney documents 	<p>Power of Attorney documents relevant to the Australian state or territory requested relating to financial and health / lifestyle matters.</p>
<i>Comprehensive</i>	\$385	\$440	<ul style="list-style-type: none"> Legal documentation is prepared based on instructions submitted by adviser Up to 20 minute technology enabled meeting between adviser, client and specialist View Legal lawyer designed to explain meaning and effect of the documentation and ensure it reflects client wishes 		
<i>Compliance</i>	\$275	\$330	<ul style="list-style-type: none"> Legal documentation is prepared based on instructions submitted Adviser is certain of all estate wishes for the customer – including full names and details to complete the online interview with 100% accuracy No discussion or advice provided to adviser Please note: if there are any amendments required to the initial interview submitted, an automatic upgrade to at least the Comprehensive service level will be required. In this scenario, the meeting is optional (however the price point will be as per the upgraded service level regardless) 		

THINGS TO NOTE: • Each price is guaranteed in relation to the service provided. If at any time you believe the value we provide does not reflect the agreed price please contact us immediately so we can agree an adjustment • The package prices do not include attending to registration of the power of attorney document. Please contact us for a guaranteed fixed price if you would like us to assist with registration • All prices are GST inclusive • Instructions must be submitted via online interview • This document is current as at 19 August 2022 • We are constantly evolving our offerings based on customer feedback so please contact us if you have any questions