

# View Facilitated Estate Planning Solutions

PACKAGES	GUARANTEED FIXED PRICE STANDARD (NO TESTAMENTARY TRUST)		GUARANTEED FIXED PRICE 1 TESTAMENTARY TRUST		GUARANTEED FIXED PRICE MULTIPLE TESTAMENTARY TRUSTS		PROCESS AND ACCESS TO SPECIALISTS
	SINGLE	COUPLE	SINGLE	COUPLE	SINGLE	COUPLE	
Concierge	\$3,020	\$3,750	\$4,540	\$6,385	\$6,945	\$8,230	Up to three web-based meetings with specialist lawyer (Available for any number of 'Yes' items from checklist <a href="#">here</a> )
Comprehensive	\$1,485	\$1,880	\$2,280	\$3,170	\$3,470	\$4,090	Two web-based meetings with specialist lawyer (Available for 5 or fewer 'Yes' items from checklist <a href="#">here</a> )
Compliance	\$1,100	\$1,430	\$1,975	\$2,690	\$2,575	\$3,350	Two web-based meetings with specialist lawyer (Available for 3 or fewer 'Yes' items from checklist <a href="#">here</a> )

## EACH PACKAGE INCLUDES

- All will documents (including mirror wills for couples and testamentary trusts, if selected)
- Template memo of directions
- Enduring powers of attorney
- Enduring guardianship
- Explanations by specialist lawyers in web-meeting
- Secure storage of signed View drafted documents

## ADVISER REMUNERATION

- An amount equal to 10% (GST inclusive) of any package selected is paid to the adviser who introduces you to View, as long as the adviser discloses this to you
- If you have any questions or concerns about this payment please contact View via [estateplanning@viewlegal.com.au](mailto:estateplanning@viewlegal.com.au)
- More details are set out in the cost agreement [here](#)

## REMEMBER TO CONSIDER THE FOLLOWING (VIEW LEGAL CAN ASSIST IN EACH OF THESE AREAS)

- *If any superannuation nominations are required*
- *Whether succession of control of related trusts (e.g. principal/appointor roles) is needed*
- *If related strategic advice in relation to issues such as asset protection is required*

## THINGS TO NOTE

- All prices are GST inclusive
- Each price is guaranteed in relation to the service provided. If at any time you believe the value we provide does not reflect the agreed price please contact us immediately so we can agree an adjustment
- If you are uncertain as to which package will best suit, select a comprehensive 1 TT package and required adjustments will be made following first meeting
- The appropriate service level (Compliance, Comprehensive or Concierge) is largely driven by the complexity of your unique

circumstances. [This](#) checklist provides guidance in this regard

- You may choose to upgrade to another service level at any time
- If assistance outside the parameters of the selected package is required, View will provide a suggested scope and guaranteed fixed pricing for approval before proceeding
- There is no limit on the number of Testamentary Trusts available under the Multiple Testamentary Trust solution
- All draft documents are delivered by email within 3 business days of provision of

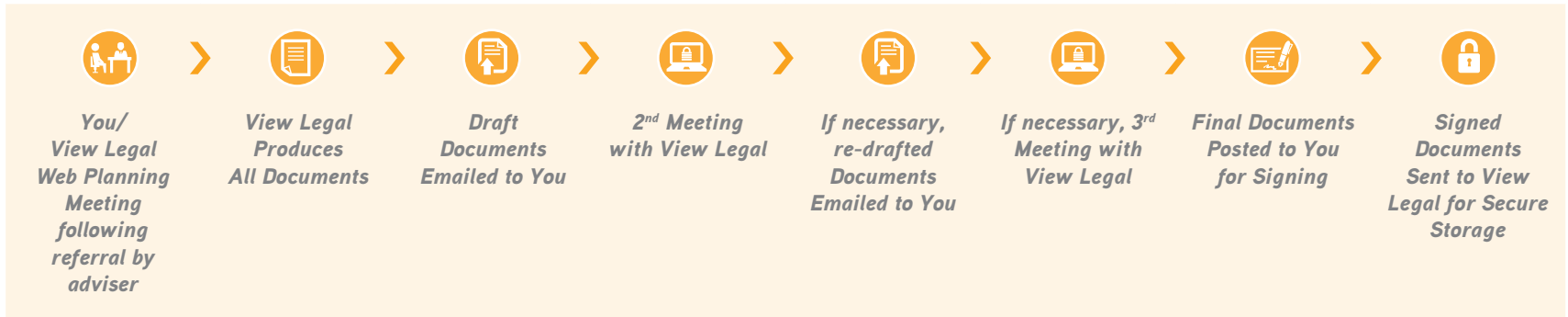
complete instructions

- All documents for signing are sent by post, unless email is requested
- The adviser need not facilitate any aspects of the process once initial referral to View is made
- We are constantly evolving our offerings based on customer feedback so please contact us if you have any questions
- Where couples wish to prepare wills not on mirror terms, individual packages will be required
- This document is current as at 1 January 2022

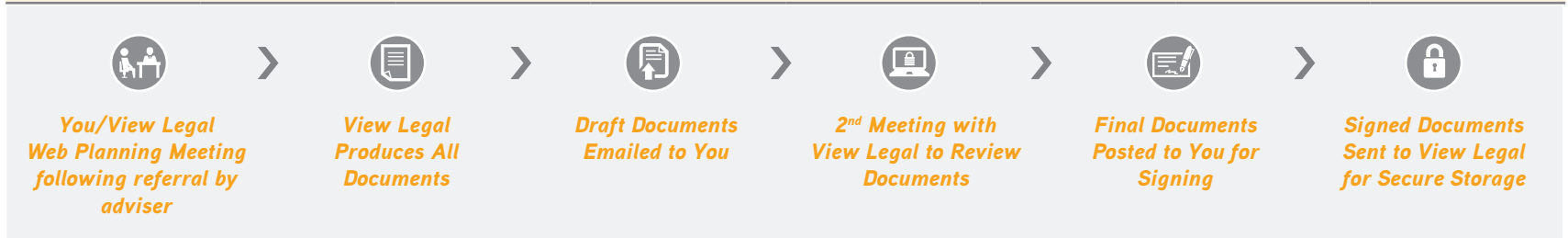
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## PACKAGES

### Concierge



### Comprehensive



### Compliance

